



SOUTHEAST TEXAS HOUSING FINANCE CORPORATION

June 9, 2026

The Honorable Judge Mark Henry
Galveston County Judge's Office
722 Moody Avenue
21st Street, 2nd Floor
Galveston, TX 77550

Re: The Southeast Texas Housing Finance Corporation Single Family Mortgage Origination Program

Dear Judge Henry:

The Southeast Texas Housing Finance Corporation ("SETH") has applied to the Texas Bond Review Board for an allocation of private activity bond volume cap (the "*Volume Cap Allocation*") to facilitate a single family mortgage origination program. SETH intends to assign a portion of the Volume Cap Allocation to the Texas Department of Housing and Community Affairs ("*TDHCA*") in connection with TDHCA's single family mortgage revenue bond programs. The Volume Cap Allocation, once assigned, will be used to provide a means of financing single family home mortgages for residents in **SETH's jurisdictions**.

Pursuant to the provisions of Section 1372.044 of the Texas Government Code (the "*Act*"), the City or County, as a sponsoring political subdivision of SETH, must approve of the assignment of the Volume Cap Allocation by SETH to TDHCA. Accordingly, we are asking the Commissioners' Court or City Council to pass the attached Resolution as soon as possible in order to meet the requirements of the Act.

It is important to note that any bonds issued by TDHCA will be special limited obligations of TDHCA and neither the sponsoring political subdivisions of SETH, nor SETH, will be liable in any manner for the payment of such bonds.

Please review the Resolution and please contact me by phone at 281-484-4663 ext. 108 or, by email at rwilliams@sethfc.com with any questions or comments you may have. Otherwise, if all is in order, please **return the two (2) original signature pages** of the signed Resolution to SETH using the enclosed prepaid Federal Express envelope for delivery **no later than August 28, 2026.**

Sincerely,

A handwritten signature in black ink, appearing to read "Ron Williams", is written over a faint, light-colored signature line.

Ron Williams
Executive Director

ENCLOSURES

xc: County Clerk, Dwight Sullivan (Packet)
Chief Legal Counsel, Paul Ready (Letter)
SETH Representative, John Towner (Letter)